AGENDA ITEM NO. 3 - PowerPoint Presentation



Working away from work and its implications for post-pandemic travel in Southern California

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21 September 2022



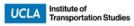
The UCLA Institute of Transportation Studies Research Team

- Julene Paul, Urban Planning PhD student
- Fariba Siddiq, Urban Planning PhD student
- Samuel Speroni, Urban Planning PhD student
- Plus, commencing collaboration with Giovanni Circella and his students and research staff at the UC Davis Institute of Transportation Studies



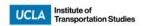






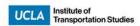
Report on research in progress



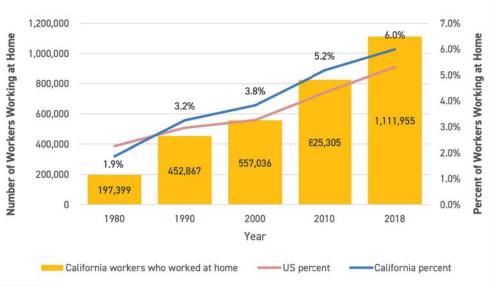


Source: Reno Gazette-Journal

Research on Working from Home and Travel



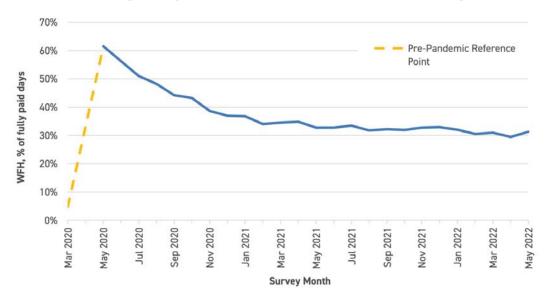
Working from home (WFH) increased in the years leading up to the pandemic, but s-l-o-w-l-y



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Source: US Census (1980-2000) and American Community Survey (2010, 2018)

WFH in the U.S. increased by 10X almost overnight, and has stayed at about 5X pre-pandemic levels for the past 18 months



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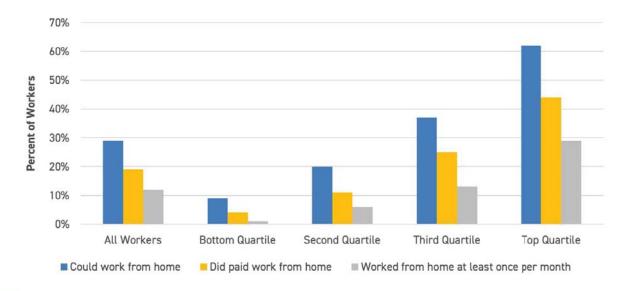
Source: Barrero et al. (2021) with updated data for 2022

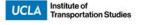
Some definitions...

- Hybrid work, remote work, telecommuting, telework, work-from-home...
- These terms can be thrown around loosely
- Can range from...
 - Working from home full-time, perhaps even from another city...
 - Self-employed, or work for employer
 - ...to answering an email on your phone at home after dinner.
- Involves the use of information and communications technologies, but not always
 - A garment worker may sew clothes at home
- No standard definition, but a common one is that remote workers spend more than half (>50%) of their time working from home
- Hybrid work:
 - Can split days between the office and home office
 - Can split hours in a given day between work and home



The opportunity to and frequency of working from home in the U.S. rises with income





Can and do...

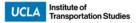
 About 40 percent of jobs pre-pandemic (and perhaps as much as 50% today) in developed countries can be done remotely

Of these, about 2 out of 3 of those jobs were done remotely in 2021, at least

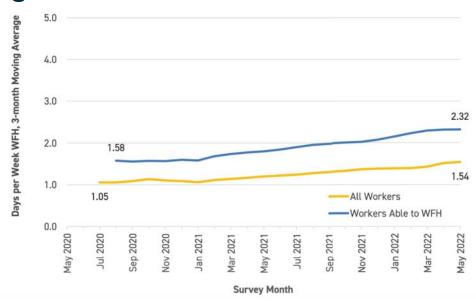


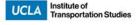


Source: TechCrunch.com



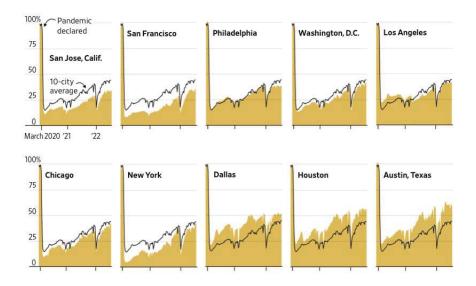
Employer-*planned* **post-pandemic WFH is rising**, **not falling**





Source: Barrero et al. (2021) with updated data for 2022

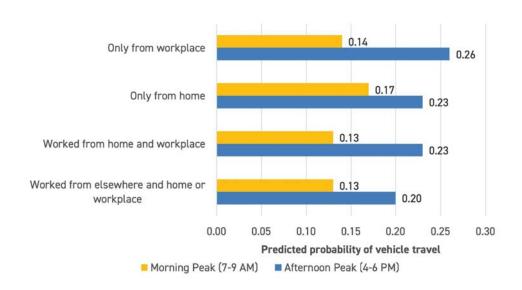
Percent of Pre-Pandemic Office Visitations by Workers (LA is about average)

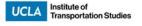


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Kastle Systems keycard swipe data Source: Wall Street Journal (Weber et al., 2022)

Even remote workers travel during peak periods



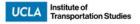


Telecommuters (pre-pandemic) tended to live further from the office, and travel more for other trips

Туре	Measure	Telecommuters*	Non-Telecommuters
Commute (One-Way)	Avg. Distance	21.3 mi.	13.7 mi.
(One-way)	Avg. Duration	31.5 min.	23.4 min.
Total Work Trips (in trip day)	Avg. Distance	42.7 mi.	29.8 mi.
	Avg. Duration	71.9 min.	54.3 min.
	Avg. No. of Trips	2.4 trips	2.3 trips
Total Non-Work Trips (in trip day)	Avg. Distance	36.1 mi.	31.2 mi.
trip day)	Avg. Duration	73.6 min.	64.4 min.
	Avg. No. of Trips	4.2 trips	3.8 trips

^{*}Telecommuters are defined here as any respondent who reported telecommuting ≥1 time per week

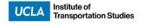
Source: National Household Travel Survey (2009) via Zhu (2012)



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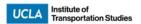


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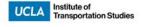


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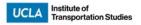
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Source: National Household Travel Survey (2009) via Zhu (2012)



Most studies find no change or increases in travel associated with telecommuting (page 1)

Study	Location	Years	Data Source	Analysis Variable(s)	Findings
				* **	-
de Vos et al. (2018)	Netherlands	2002 – 2014 (biannual)	Labour Supply Panel	Commute duration	+ 5% longer commuting duration
					+8 hours of telecommuting = 3.5% longer commute dur.
Jin and Wu (2011)	United States	1995, 2001, 2009	National Household Travel Survey	Several, including miles driven per year by telecommuting frequency:	
				Almost every day	Approximations, 2009
				Almost every day	12,000*
				Once a week	17,000
				Once a month	17,000
				< once a month	17,000
				Conce a monu	15,500
				Never	



Most studies find no change or increases in travel associated with telecommuting (page 2)

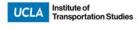
Zhu (2012) United States 2001, 2009 National Household Travel Survey Work trips: +5% Number of trips +43% Trip distances Trip durations Non-work trips: Number of trips +11% Number of trips +16% Trip distances Trip distances Trip distances +14% Trip distances Higher among telecommuters by: Trip durations Zhu and Mason (2014) United States 2001, 2009 National Household Travel Survey Non-work trip VMT Higher among telecommuters by: Higher among telecommuters by: Work trip VMT +40% UCLLA Institute of Transportation Studies	Study	Location	Years	Data Source	Analysis Variable(s)	Findings
Work trips: +5% Number of trips +43% Trip distances +33% Trip durations Non-work trips: +11% Number of trips +11% Number of trips +11% Number of trips +11% Trip distances +14% Trip distances +14% Trip durations Trip durations Trip durations +16% Work trip VMT +16% Won-work trip VMT +16% Non-work trip VMT +21%	Zhu (2012)	· · ·			Higher among telecommuters by:	
Trip distances +33% Trip durations **Non-work trips: +11% Number of trips +16% Trip durations **Institute of Transportation Studies** **Transportation Studies** Trip distances +33% **Non-work trips: +11% Non-work trips: +11% Non-work trips: +11% **Non-work trip VMT +16% **Non-work trip VMT +21%				Travel Survey	Work trips:	+5%
Trip durations **Non-work trips:** **Number of trips** **Trip durations** **Number of trips** **Trip durations** **Trip durations** **Trip durations** **Trip durations** **Trip durations** **Work trip VMT** **Higher among telecommuters by: **16%* **UCLA Institute of Transportation Studies** **Non-work trip VMT** **Non-work trip VMT** **+21%* **Trip durations** **Work trip VMT** **Non-work trip VMT** **+21%* **Trip durations** **Work trip VMT** **Non-work trip VMT** **+21%* **Trip durations** **Non-work trip VMT** **Non-work trip VMT** **+21%* **Trip durations** **Non-work trip VMT** **Non-work trip VMT** ***Trip durations** **Non-work trip VMT** **Non-work trip VMT** ***Trip durations** **Non-work trip VMT** **Non-work trip VMT** ***Trip durations** **Non-work trip VMT** **Non-work trip V					Number of trips	+43%
Non-work trips: +11% Number of trips +16% Trip distances +14% Trip durations Zhu and Mason (2014) United States 2001, 2009 National Household Travel Survey Higher among telecommuters by: Work trip VMT +16% Non-work trip VMT +21%					Trip distances	+33%
Number of trips +16% Trip distances +14% Trip durations Trip durations Trip durations Trip durations Work trip VMT +16% Higher among telecommuters by: +40% Work trip VMT +16% Non-work trip VMT +21%					Trip durations	
Number of trips +16% Trip distances +14% Trip durations Trip durations Trip durations Trip durations Work trip VMT +16% Higher among telecommuters by: +40% Work trip VMT +16% Non-work trip VMT +21%						
Trip distances +14% Trip durations Trip durations Trip durations Trip durations Higher among telecommuters by: 140% Work trip VMT +16% Transportation Studies +14% Non-work trip VMT +21%					Non-work trips:	+11%
Zhu and Mason (2014) United States 2001, 2009 National Household Travel Survey Higher among telecommuters by: Work trip VMT +16% VOLLA Institute of Transportation Studies			Number of trips	+16%		
Zhu and Mason (2014) United States 2001, 2009 National Household Travel Survey +40% Work trip VMT +16% VOI-Work trip VMT Non-work trip VMT +21%					Trip distances	+14%
Travel Survey					Trip durations	
#40% Work trip VMT	Zhu and Mason (2014)	United States	2001, 2009	National Household		Higher among telecommuters by:
UCLA Institute of Transportation Studies Non-work trip VMT +21%					+40%	
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Turisportation ordanes					·	+21%
Total VMT	Transporta	tion Studies			Total VMT	

Most studies find no change or increases in travel associated with telecommuting (page 3)

Study	Location	Years	Data Source	Analysis Variable(s)	Findings
Zhu et al. (2018)	United States	2001, 2009	National Household Travel Survey	Mean one-way commute distance by metro area population: <1 mil. 1–3 mil. ≥3 mil.	Higher for telecommuters by: +52% +44% +31%
				Mean one-way commute duration by metro area population: <1 mil. 1–3 mil. ≥3 mil.	+32% +26% +26%
Lachapelle et al. (2018)	Canada	2005	Canadian General Social Survey	Overall travel time Odds of using non-motorized travel mode	–14 min. +77%
UCLA Institute of Transportation	on Studies				

Most studies find no change or increases in travel associated with telecommuting (page 4)

Study	Location	Years	Data Source	Analysis Variable(s)	Findings
de Abreu e Silva and Melo (2018a)	United Kingdom	2005–2012	National Travel Survey	Path analysis models: Weekly trips and distances by mode Weekly trips and distances by purp.	Teleworking frequency is a function of commute distance
de Abreu e Silva and Melo (2018b)	United Kingdom	2005–2012	National Travel Survey	Weekly travel distance by car, by number of workers in household 1	% greater by 1-2 day per week TCers vs. never +47%
					+36%

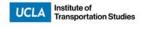


Most studies find no change or increases in travel associated with telecommuting (page 5)

Study Location Years Data Source Analysis Variable(s) Findings Caldarola and Sorrell (2022) United Kingdom (2005–2019 National Travel Survey for England Percent difference from non-teleworkers, for medium-frequency telework trips per week: Indiv. commute trips, distance Household commute trips, distance Household non-work trips, distance Indiv. non-work trips, distance Household non-work trips, distance Household non-work trips, distance Household non-work trips, distance Household non-work trips, distance	
(2022) England medium-frequency telework trips per week: Indiv. commute trips, distance Household commute trips, dist. Indiv. business trips, distance Indiv. non-work trips, distance -14.9% Household non-work trips, dist.	
Indiv. business trips, distance Trips, D. Indiv. non-work trips, distance -14.9% Household non-work trips, dist5.4%,	
Indiv. non-work trips, distance -14.9% Household non-work trips, dist5.4%,	istanco
Household non-work trips, dist5.4%,	
	%, +68.5%
	+12.9%
	+13.6%
for high-frequency telework†:	+13.0%
Indiv. commute trips, distance	
Household commute trips, dist.	
Indiv. business trips, distance Trips, D.	istance
man bacmood app alotanoo	6, –20.1 %
	, Not Sig.
	6, +47.0%
• /	Not Sig.
Not Sig.,	Not Sig.
Kim (2017) South Korea 2006 Seoul Metropolitan Area Household PMT and VMT effect among households	
Household Travel Survey on days:	
without a commute	_
UCLA Institute of Transportation Studies with a commute	
telecommuting +1.3 PMT	Γ, +0.6 VMT MT, +1.3 VMT

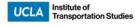
Study finding travel decreases associated with telecommuting

Study	Location	Years	Data Source	Analysis Variable(s)	Findings
Choo et al. (2005)	United States	1988–1998	Aggregate time series data	Change in Total Annual VMT	-0.8% (upper bound, 90% confidence)

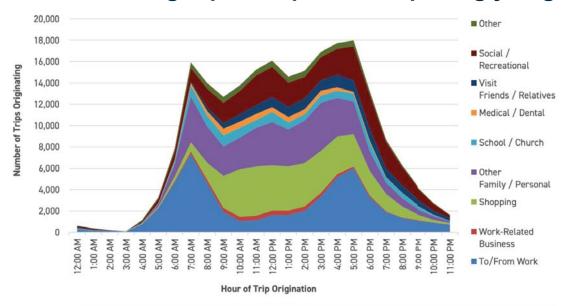


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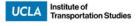
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Commuting comprises a remarkably small share of personal trips, while household-serving trips comprise a surprisingly large share

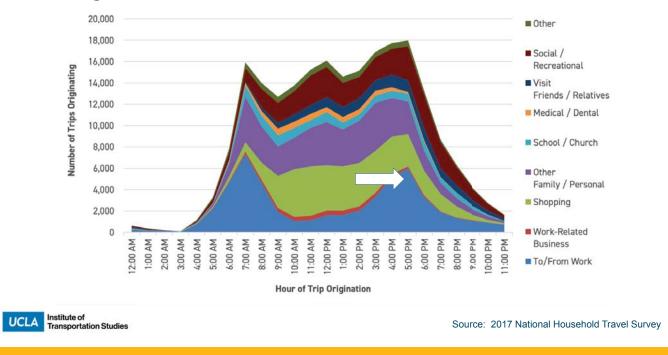


Source: 2017 National Household Travel Survey



Pre-pandemic trip purposes by time of day in the U.S.:

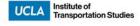
Commuting is not all it's cracked-down to be



Transit systems serving downtowns and other major job centers have lost the most riders, and struggled the most to recover them

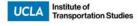


Research Findings in a Nutshell



What the research tells us about WFH and travel

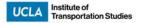
- 1. Remote work increased dramatically in the pandemic and appears likely to remain elevated for many years to come
 - Though the exact levels remain uncertain
- 2. Not everyone can work remotely but for those who can, the option to do so (at least part-time) is extremely popular
- 3. Employers tend to be more skeptical of remote work, but expect that it will persist.
 - But research does not support employer fears of declining productivity.



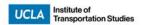
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What the research tells us about WFH and travel

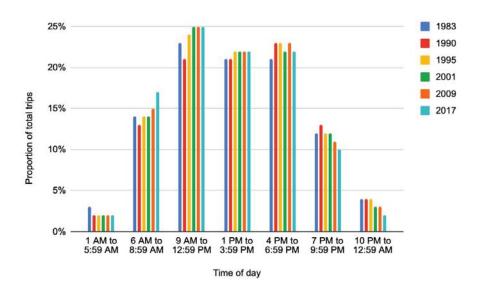
- 4. Telecommuting has long been touted as a potential solution to chronic transportation problems like traffic congestion and vehicle emissions.
 - However, research has generally found that home workers tend to *drive more*, not less.
 - This is because:
 - Home workers tend to run more errands during the day, and errands comprise a surprisingly large share of personal travel.
 - People who work from home full- or part-time tend to live farther from worksites than those who commute every day.
- 5. The implications of the rise of WFH is especially consequential for public transit systems.
 - Especially those that rely on commuters into and out of downtowns and other major job centers like universities and airports.



Peak Period Travel Trends in the SCAG Region



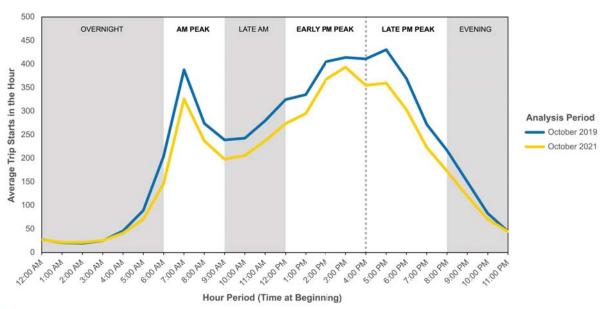
Between 1983 and 2017 in the U.S., trips shifted away from the evening and toward morning and mid-day



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Source: 2017 National Household Travel Survey

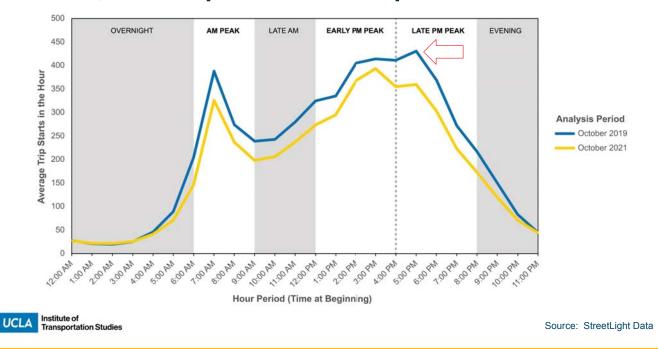
Trip-making (mid-week) is down somewhat between Oct '19 and Oct '21, but the peak of the PM peak has shifted earlier



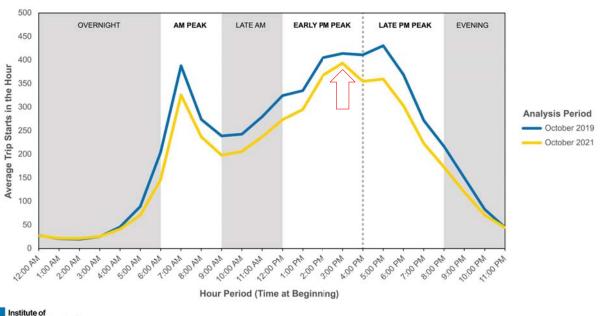
UCLA Institute of Transportation Studies

Source: StreetLight Data

Trip-making (mid-week) is down somewhat between Oct '19 and Oct '21, but the peak of the PM peak has shifted earlier



Trip-making (mid-week) is down somewhat between Oct '19 and Oct '21, but the peak of the PM peak has shifted earlier

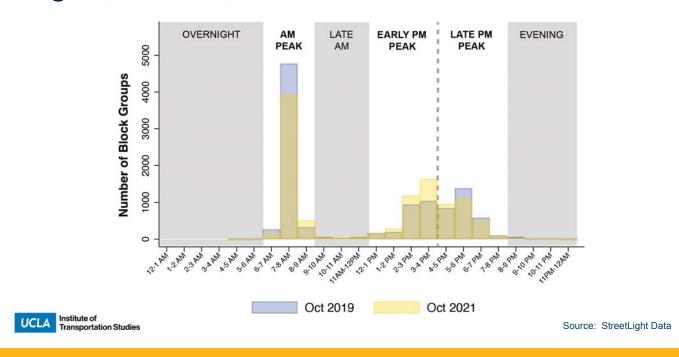


Source: StreetLight Data

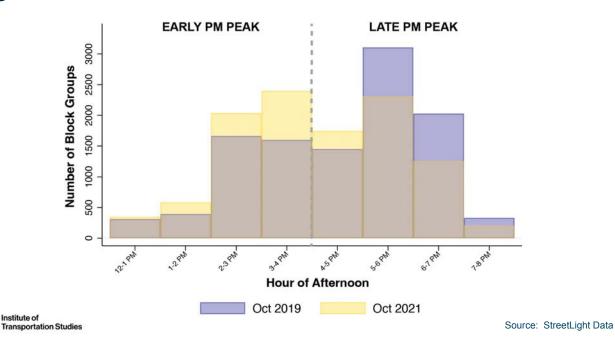
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Transportation Studies

Top Trip Origination Hour for Block Groups in SCAG Region, Midweek, October 2019 & 2021

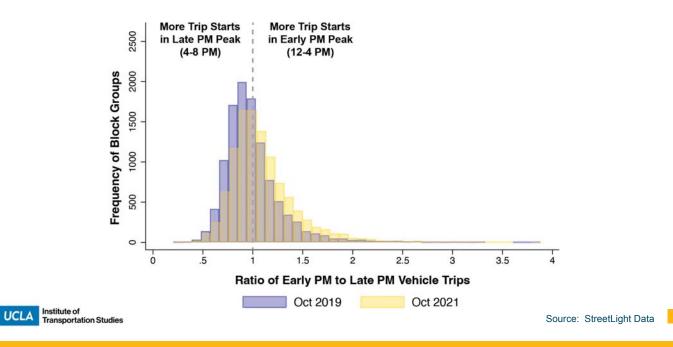


Top PM Peak Period Trip Origination Hour in SCAG Region, Midweek, October 2019 & 2021



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The midweek ratio of early-to-late vehicle trips shifted across SCAG block groups from October 2019 & 2021



Map of Early-to-Late Vehicle Trips Ratio

Greater Los Angeles, Midweek, October 2019 & 2021



Source: StreetLight Data



Map of Early-to-Late Vehicle Trips Ratio

Greater Los Angeles, Midweek, October 2019 & 2021



Source: StreetLight Data

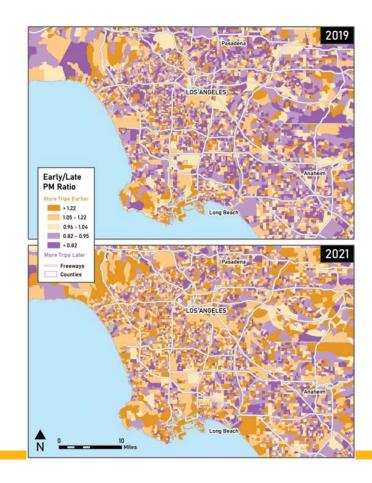


Map of Early-to-Late Vehicle Trips Ratio

Greater Los Angeles, Midweek, October 2019 & 2021

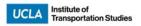
Source: StreetLight Data





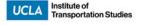
Why the relative increase in early afternoon trips?

- Prior to and during the pandemic, the number of K-12 students attending school in the block group was, by far, the strongest predictor of early afternoon trip-making.
- By the fall of 2021, the ability of block group workers to work from home joined the number of block group students as the second strongest predictor of early afternoon trip-making.
 - The ability to work from home was especially important in explaining the *pandemic* shift to early afternoon trip-making



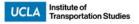
Implications for the future of the SCAG region

- The PM peak period is today a misnomer in the SCAG region
- The PM "peak" now runs a full eight hours, from noon to 8 PM on midweek days
- "PM mountain range period" might today be a more apt descriptor
- In addition to lasting a third of each midweek day, the peak of the PM period has shifted from the late (pre-pandemic) to the early (late pandemic) afternoon
- Early afternoon trip-making is associated with K-12 students in a block group
 - Which implies significant parent chauffeuring of younger travelers and (perhaps) more driving to and from school among high-school students
 - More than 80 percent of California students depart school between 2 and 4 PM
 - More than ²/₃ of California schoolchildren are driven or drive to school
 - Less than ⅓ of students live within a mile of school
 - California makes relatively little use of school buses



Implications for the future of the SCAG region

- The shift to working from home, at least part-time, appears to be enduring
- The effects of this shift on overall vehicle are likely modest,
- While the effects on public transit systems especially those serving downtowns and other major job centers – are to date substantial and may or may not be enduring
- Transit's role in providing mobility for those without has been heightened by the pandemic, as downtown commuters have left transit
- There may be hope for a downtown transit revival depending on how office markets shake out, but we won't know how this will play out for a while





Questions? Comments?

Working away from work and its implications for post-pandemic travel in Southern California

Julene Paul
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